

**INVESTOR**

Investor Number

**HOW TO SUBMIT**

1. Please send the completed Form, together with the required supporting FIA documentation to **investments@namitvest.com.na**.
2. To update your investor details, please complete section A.
3. To update your address, please complete section B.
4. To update your bank details, please complete section C.
5. To update your signature, please complete section D.



Section A



Section B



Section C



Section D

**SECTION A – INVESTOR DETAILS**

Title

Surname

First Name(s)

Male

Female

Date of Birth

Nationality

Identity Number

Passport Number

Income Tax Number

Occupation

Country of Residence

Good standing with Mine Workers' Union of Namibia

Marital Status

Single

ANC

Community of Property

**This is for Guardians/ Persons with Powers of Attorney**

Title

Surname

First Name(s)

Male

Female

Identity Number

Passport Number

Passport Expiry Date

Telephone (H) Cell

Telephone (W)

Cell

Fax

Email Address

Occupation

Capacity

Marital Status

Single

ANC

Community of Property

**SECTION B - ADDRESS**

Physical Address

Postal Address

Work Address

Telephone (H)

Telephone (W)

Cell

Fax

Email Address

**BANKING DETAILS**

Name of Account Holder

Name of the Bank

Branch Name

Branch Code

Account Number

Account Type

**Signature of Account Holder**

\* Bank statement / Bank confirmation letter must be attached as proof of banking details.

..... Please initial each page

## SECTION D – AUTHORIZATION AND DECLARATION

I warrant that the information contained herein is true and correct and that where this form is signed in a representative capacity, I have the necessary authority to do so and that this transaction is within my power.

Signed at  Date

Full Name  Capacity

Signature of Investor/Legal Guardian

## FIA REQUIREMENTS

### MEMBERS AND FORMER-MEMBERS

Qualification Criteria	- Registered Member or registered former – member as at 01 June 2021
Requirements for application (FIA)	<ul style="list-style-type: none"><li>- <b>Proof of Identification:</b><ul style="list-style-type: none"><li>- certified ID/Driver's license/Passport</li></ul></li><li>- <b>Proof of Residence:</b><ul style="list-style-type: none"><li>- certified Lease agreement or Municipal statement</li></ul></li><li>- <b>Proof of Banking Details:</b><ul style="list-style-type: none"><li>- original bank stamp and not older than 3 months</li></ul></li><li>- <b>Proof of Income:</b><ul style="list-style-type: none"><li>- 3 month payslips/3 month bank statements/3 month state pension receipts/police declaration</li></ul></li><li>- <b>Proof of Membership:</b><ul style="list-style-type: none"><li>- pay slip as at 31 May 2021,</li><li>- membership card,</li><li>- member certificate,</li><li>- membership service certificate,</li><li>- police declaration accompanied by 3 verified members or ex-members on the Quiversoft database</li></ul></li><li>- <b>Good standing with Mine Workers' Union of Namibia in terms of paid up membership fees.</b><ul style="list-style-type: none"><li>- confirmation will be received by the union (external verification)</li></ul></li><li>- <b>Registered on the Quiversoft Database (not a disqualifying requirement)</b></li><li>- <b>Certified Income Tax Certificate</b></li><li>- <b>Marriage Certificate and ANC (if applicable)</b></li></ul>

## VULNERABLE MEMBERS AND VULNERABLE FORMER-MEMBERS

### Requirements for application (FIA)

#### Section A

- **Proof of Identification:**
  - certified ID/Driver's license/Passport
- **Certified Income Tax Certificate**
- **Certified Income Tax certificate**
- **Marriage certificate and ANC (if applicable)**
- **Good standing with Mine Workers' Union of Namibia**

**\*Confirmation will be received by the union (external verification)**

#### Section B

- **Proof of Residence:**
  - certified Lease agreement or Municipal statement

#### Section C

- **Proof of Banking Details:**
  - original bank stamp and not older than 3 months

#### Section D

- **Proof of Identification:**
  - certified ID/Driver's license/Passport
- **Proof of authority to act**
  - Power of attorney/ mandate/ resolution/ /court order

\*Documentation must not be older the 3 months\*

